

Destock Diversion

Merlin 2.3.58 Release Notes

What is it?

Destock Diversion allows the management of stock to be controlled and managed by another site where more than one site in your Practice Management System is in the same physical location.

For example, you may have a Day Clinic and Night Clinic in the PMS which are the same building.

When the Diversion is enabled, all work recorded under Site B (diversion enabled) is destocking or returned under Site A (responsible site). The functionality for stock control under Site B is limited where Site A has full ownership.

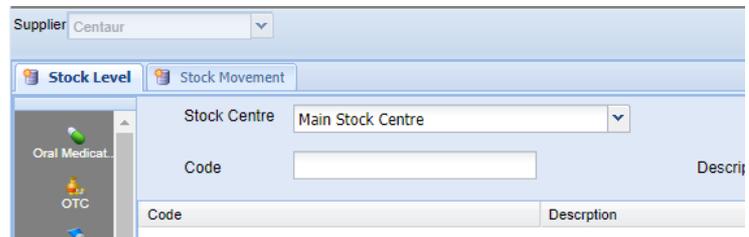
This change helps practices manage their stock under the 1 site in the system rather than requiring manual reconciliation of data or transfers between sites.

How does the workflow change?

When treating the only change is the name of the stock centres shown; the pricing and location of work done remains the same under the site logged in at the time of recording work done.

For stock controllers, you will need to be logged in under the site with control (responsible site) to conduct any stock duties because the following areas are disabled under the site with the diversion in place.

- Stock Control – Stock Adjustment
- Stock Control – Stock Variance
- Stock Control – Stock Evaluation
- Stock Control – Stock Transfer
- Wholesale is not accessible.



When logged in under a site responsible for its own stock (no diversion) all these screens are available however the site filters for these screens will no longer show any site with a diversion enabled. This is to avoid changes to stock for a location that is inaccessible.

The Branch Transfer screen has been removed due to the replacement Stock Transfer screen which also allows the movement by batch number.

In accounts when an item is credited or refunded with the item to be returned to stock, you will be shown the list of stock centres for the site responsible.

How do I set it up?

To configure the diversion of stock, open the sites library in Administration > System > Sites > Sites.

From this library scroll right (about ¾) until you see the “Destock Site” column.

For the site you want to setup the diversion, select the sites row in the Destock Site column then find the site which will have responsibility for this sites stock control.

Site	Destock Site	Location
	Redstone D...	en
	Redstone D...	en

Press Save to confirm the action.

Note: You cannot have circular diversions (Site A to B to A) or divert to a site already diverting to another (Site C to B to A).

Before you commit to this change you may want to transfer stock or zero the existing stock levels in the Stock Control screens Stock Adjustment tab for the site that will be diverting stock responsibility before access is removed to allow for more accurate reporting.